

Last Mile Connections Positions Itself for a Successful 2006 After a Year of Customer Expansion and Revenue Growth

JERSEY CITY, NJ – December 20, 2005 – Last Mile Connections (LMC), a bandwidth exchange and carrier-neutral colocation provider, announces today that the Company is ready for a successful 2006, after twelve months of tremendous customer and profit growth. LMC reports a 150% increase in revenue, 167% increase in gross profits, and a 200% surge in service unit volume from 2004 to 2005.

The Company also launched its LMC Exchange, an online bandwidth marketplace that uses a reverse auction platform to match buyers with sellers of point-to-point bandwidth services. With a successful Sales and Marketing campaign, the Company increased its membership base on the Exchange to over 300 new members that benefit from e-ordering via online reserve auctions, increased cost savings and online service management 24/7. With this up-tick in customers, LMC tripled the total bandwidth volume provided to its customers.

The Company's year of success caught Wall Street's attention as well. In September of this year, the Company closed a Series D financing, announcing that Ripplewood Holdings, LLC, a leading private equity firm, made a significant investment in the Company.

Additionally in September, Ron LeMay, the former Representative Executive Officer of Japan Telecom and President and Chief Operating Officer of Sprint Corporation, joined Last Mile Connections' leadership team as the Company's Executive Chairman.

LMC projects the prosperous path will continue through 2006 in its LMC Exchangesm and LMC Centerssm as market demand increases. "I am looking forward to 2006 as LMC will continue to roll out strong and unique solutions for competitive providers," states James Martino, President and CEO of Last Mile Connections. Solutions include the LMC Exchange Pro, a private-labeled Exchange platform, and the previously announced New Year's Colocation Deal, which includes 23" locked cabinets or 19" or 23" racks for as low as \$400 per month, based on a one-year contract signed before January 31st. This offer is available in LMC Centers in key metro cities, including Atlanta, Chicago, Dallas, Los Angeles, Miami and Washington, DC.

For more information on Last Mile Connections or its New Year Offers, please click on: www.lastmileconnections.com.

About Last Mile Connections:

Last Mile Connections provides new and innovative ways for bandwidth intensive users to buy network interconnection bandwidth. With the Online Exchange and 12 carrier neutral colocation centers in New York, Chicago, Dallas, Atlanta, Miami, Los Angeles, and Washington DC, Last Mile Connections brings together buyers and sellers more efficiently than ever before. For addition information on Last Mile Connections visit www.lastmileconnections.com.

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